



Press Release No. 14/2020

ELEMENTIA ISSUES NOTICE TO REDEEM ITS SENIOR NOTES DUE IN 2025 WITH 5.5% COUPON

Mexico City, December 15, 2020.- Elementia, S.A.B. de C.V. (BMV: ELEMENT*) ("the Company", or "Elementia") informs the investing public of its decision to redeem 100% of its Senior Notes with 5.5% coupon and due in 2025 ("the Notes"), which was approved by the Board of Directors on December 10, 2020.

The total principal of the Notes that will be redeemed is US\$ 425 million, which represents the full amount of the principal of the Notes; the date of payment to the note holders will be January 15, 2021.

This action is part of the initiatives that Elementia is carrying out to strengthen its financial structure, reduce costs and improve its profitability.

About Elementia

Elementia offers innovative construction solutions that redefine the concept of construction evolution. Our state-of-the-art rotomolding technology, Eureka®, helps safeguard the world's most important resource: water; which runs through our Nacobre® pipe systems. With more than 65 years' experience, our Nacobre® brand ensure that gas installations comply with the highest safety standards. Elementia has grown organically and through strategic mergers and acquisitions, creating an integrated platform of more than 4,000 products. Through Cementos Fortaleza®, and the strategic acquisitions of Giant®, Keystone® and Dragon® cement, we provide the structure for the foundations, columns, floors and ceilings of houses, shopping malls, offices, hospitals, etc., both in Mexico and the U.S. Elementia has more than 6,000 employees and operates in nine countries through a wide-ranging distribution network. Innovative and versatile panels manufactured by Allura®, Plycem®, Eternit®, Duralit® and Fibraforte®, offer the advantages of fiber cement technology for decorative façades, simulated wood decking, traditional roof tiles and state-of-the-art ceilings. Elementia is the largest fiber cement producer in Latin America and second largest in the U.S.

Investor Relations

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